Public Development Community of Practice

Credit Enhancement of Municipal Bonds for Housing

CPE

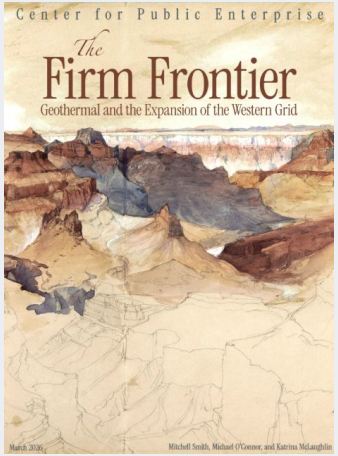
Thursday, Oct 29
11:30 AM – 12:30 PM ET

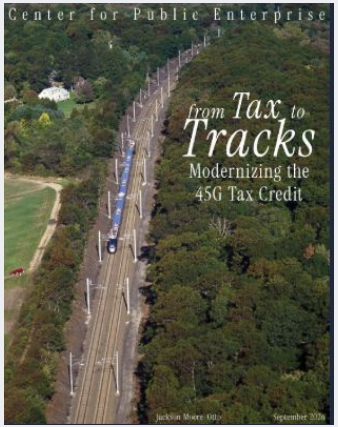
Agenda

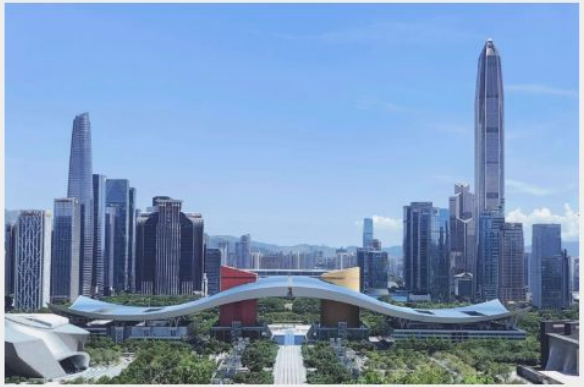
11:30 - 11:45 am - CPE & National Updates
- CPE's latest reports
- New Housing Programs
  - Northeast Offsite Construction Collaborative
  - Public Development Pathways

11:45 am- 12:15 pm - Presentations
- Sam Adams, Managing Director, Affordable Housing and Public Housing Authorities, KeyBanc Capital Markets
- Patty Huddle, President, Columbus-Franklin County Finance Authority (CFFA)

12:15 – 12:30 pm - Q&A with Presenters







Zones as industrial policy

The Transit Infrastructure Lottery

Research note: Geothermal Investment as Housing Capital

Long-term liquidity for long-term public capital planning

Preparing for Section 811 RAD: A Preservation Agenda

Center for
Public Enterprise

Northeast Offsite Construction Collaborative

Nine states are working together to build lower-cost homes in factories

Who: State housing agencies and HFAs from Pennsylvania to Maine

Led by: ULI Terwilliger Center and the Center for Public Enterprise, with support from JPMorgan Chase

- Aligned codes and inspections
- Bulk purchase programs
- Early-stage financing tools
- Practitioner training

Nov 4–5, 2026
Kickoff convening, NYC

Dec 2026
Workstreams begin

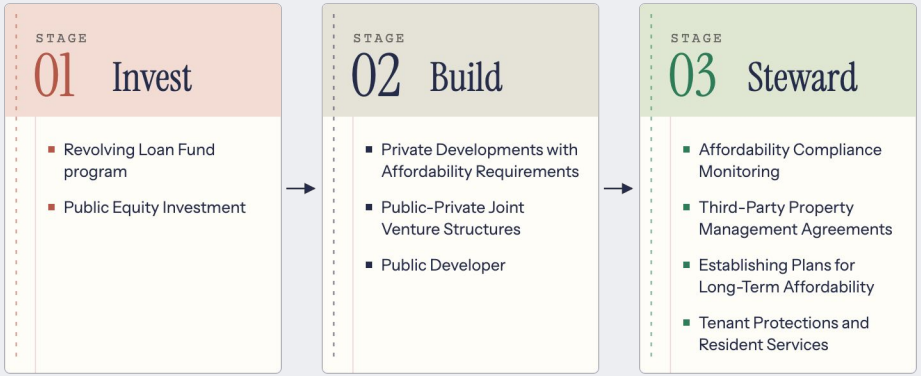
Oct 2027
Second convening

Contact Marquis Cofer marquis.cofer@publicenterprise.org for more information.



Northeast Offsite Construction Collaborative

Public Development Pathways Program





- Contact Liz Sidor liz.sidor@publicenterprise.org for more information.

Center for Public Enterprise

Public Development National Updates

Road to Housing Act

Sec. 104 – Database of Publicly Owned Land

- Requires all Community Development Block Grant (CDBG) recipients to publish a searchable, publicly accessible online database of undeveloped land parcels owned by the grantee.



SSHD announces Seattle's first ever social housing construction project

Propvizer

Putting Assets to Work.

https://www.propvizer.co/putting-assets-to-work

Deadline for 2027 Cohort Application is Priority deadline is Nov 1, accepted on a rolling basis until Dec 1

OREGON HOUSING and COMMUNITY SERVICES

Permanent Loan Guarantee Program

Credit Enhancement of Municipal Bonds

1 Full faith & credit

Government pledges its full taxing power.

CREDIT ENHANCER	BORROWER
King County, WA	King County Housing Authority, WA

2 Moral obligation

Government promises to request funds to cover shortfalls.

CREDIT ENHANCER	BORROWER
City of Alexandria + Virginia Resources Authority	Alexandria Housing Authority, VA

3 General revenue

Bonds backed by a pledge of general revenues.

CREDIT ENHANCER	BORROWER
Columbus Metro Housing Authority (CMHA), OH	Public/Private JV between CMHA & The NRP Group

4 Pooled bond fund

Borrowers share one investment-grade fund and pledge project revenues.

CREDIT ENHANCER	BORROWER
Central Ohio Regional Bond Fund	Crawford Hoying

Feedback Survey

Request to Join PDCOP

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